

**Financial Services Company**  
**GCC Daily Report**

28/02/2023



**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

28/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,721.63	0.5	4.6	17.0	20.2	2.8	2.6	2.19%
MSCI Emerging Markets Index	967.25	(0.5)	1.1	12.1	13.9	1.5	1.5	3.21%
MSCI FM FRONTIER MARKETS	481.04	(0.4)	1.8	9.9	13.5	1.7	1.9	4.62%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	546.97	(0.0)	(2.1)	13.7	14.5	1.4	1.7	3.19%
Muscat Stock Exchange MSX 30 Index	4,753.28	1.9	(2.1)	12.5	10.6	0.7	0.8	3.59%
Tadawul All Share Index	10,079.35	0.8	(3.8)	16.0	21.1	2.1	2.1	2.89%
Dubai Financial Market General Index	3,429.40	0.3	2.8	9.2	12.3	1.2	1.0	3.14%
FTSE ADX GENERAL INDEX	9,819.83	(0.1)	(3.8)	23.0	17.5	3.3	1.8	2.09%
Qatar Exchange Index	10,571.00	0.3	(1.0)	11.9	14.9	1.4	1.5	4.44%
Bahrain Bourse All Share Index	1,931.83	(0.4)	1.9	6.1	12.0	0.6	1.0	5.49%
Boursa Kuwait All Share Price Return In	7,244.43	(0.3)	(0.7)	18.0	20.6	1.7	1.5	3.46%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	512.52	(0.6)	1.4	14.1	15.5	1.5	1.6	3.11%
MSCI AC Asia Ex. Japan Index	626.42	(0.6)	1.2	13.9	15.0	1.4	1.5	0.00%
Nikkei 225	27,445.56	0.1	5.2	22.5	21.7	1.7	1.8	2.17%
S&P/ASX 200	7,258.40	0.5	3.1	14.9	19.2	2.1	2.1	4.58%
Hang Seng Index	19,785.94	(0.8)	0.0	11.8	11.8	1.1	1.2	3.38%
NSE Nifty 50 Index	17,303.95	(0.5)	(4.4)	21.1	25.0	2.9	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.10	1.1	8.8	13.4	16.8	1.9	1.7	3.21%
MSCI Emerging Markets Europe Index	98.09	1.9	4.7	6.6	7.2	1.2	0.9	3.14%
FTSE 100 Index	7,910.90	(0.3)	6.2	11.4	15.2	1.6	1.6	3.60%
Deutsche Boerse AG German Stock Indx	15,393.40	0.1	10.6	12.4	16.0	1.6	1.6	3.57%
CAC 40 Index	7,296.24	0.0	12.7	12.7	17.1	1.9	1.6	2.88%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,967.65	0.3	4.1	18.9	22.2	3.8	3.7	1.77%
S&P 500 INDEX	3,982.24	0.3	3.7	19.1	22.0	3.9	3.8	1.72%
Dow Jones Industrial Average	32,889.09	0.2	(0.8)	19.3	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	11,466.98	0.6	9.6	32.4	35.1	4.8	5.2	0.93%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.52	0.0	-5.3	-30%	153%
Gold Spot \$/Oz	1,809.07	-0.4	-0.8	-12%	72%
BRENT CRUDE FUTR Apr23	83.28	1.0	-2.8	-22%	99%
Generic 1st'OQA' Future	81.97	1.6	3.9	-35%	344%
LME COPPER 3MO (S)	8,802.00	1.0	5.1	-18%	103%
SILVER SPOT \$/OZ	20.55	-0.4	-14.2	-30%	72%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,753.28							
Change	88.63	1.90%						
Previous Close	4,664.65		Financial Sector	7,671.76	7,536.21	1.80%	1.61%	-2.93%
Open	4,682.24		Industry Sector	5,942.48	5,855.92	1.48%	1.49%	-7.54%
Day's High	4,753.28		Services Sector	1,714.04	1,695.02	1.12%	1.92%	6.03%
Day's Low	4,682.24		MSM Shariah Index	486.08	479.24	143.00%	-	-
YTD Change	-2.14%							
Volume Mn	15.70							
MSX30 Value Traded Mn	4.29							
Traded / Listed Stocks	43	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SMN POWER HOLDING	0.069	18.97%	CONSTRUCTION M.	0.074	-9.76%	MADINA TAKAFUL	0.090	3546.76
OMINVEST	0.456	9.62%	AL SUWADI POWER	0.032	-8.57%	BANK MUSCAT	0.292	1739.33
ASAFFA FOODS	0.205	8.47%	OMAN ARAB BANK	0.113	-4.24%	GALFAR ENGINEER.	0.200	1620.92
OMAN EMIRATES HO.	0.075	7.14%	OMAN UNITED INSUR	0.322	-2.42%	OMINVEST	0.456	1467.90
OOREDOO	0.424	6.53%	MCT DESALINATE	0.098	-1.01%	OMAN TELECOM	0.960	1237.16

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,079.35							
Change	84.56	0.85%	Tadawul Banks	10,336.94	10,276.31	0.59%	-1.82%	-11.57%
Previous Close	9,994.79		Tadawul Energy	5,319.81	5,251.58	1.30%	-1.20%	-4.60%
Open	9,984.81		Tadawul Utilities	6,656.79	6,472.40	2.85%	-0.02%	-7.08%
Day's High	10,079.35		Tadawul Telecom	6,400.85	6,233.94	2.68%	2.36%	-1.21%
Day's Low	9,930.86		Tadawul Insurance	5,871.59	5,871.02	0.01%	0.14%	0.36%
YTD Change	-3.81%		Tadawul Retailing	7,307.60	7,220.31	1.21%	2.23%	-1.92%
Volume Mn	117,705.04		Tadawul Food & Beverages	4,716.98	4,718.30	-0.03%	-1.75%	-4.35%
Value Traded Mn	4,409.66		Tadawul Media	22,020.62	21,629.60	1.81%	0.01%	-1.07%
Traded / Listed Stocks	221	228	Tadawul Materials	6,286.51	6,266.68	0.32%	0.19%	-5.17%
			Tadawul Capital Goods	5,779.87	5,781.95	-0.04%	0.96%	0.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ETIHAD ETISALAT CO	39.80	7.57%	SAUDI PUBLIC TRANSPORT CO	17.12	-4.78%	RIYAD BANK	26.25	10,621.45
NASEEJ FOR TECHNOLOGY CO	80.00	6.67%	RAOOM TRADING CO	107.00	-4.46%	AL RAIHI BANK	70.60	6,102.38
#N/A Requesting Data...	.Requesting D	6.08%	SAUDI BASIC INDUSTRIES CORP	89.10	-3.05%	ALINMA BANK	29.00	4,924.10
#N/A Requesting Data...	.Requesting D	5.32%	ARABIAN INTERNATIONAL HEALTH	42.00	-2.10%	DAR AL ARKAN REAL ESTATE DEV	14.24	4,515.16
ACWA POWER CO	137.80	5.03%	#N/A Requesting Data...	.Requesting D	-1.97%	BANK ALBILAD	36.05	3,994.74

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,429.40							
Change	11.44	0.33%						
Previous Close	3,417.96		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,418.93		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,430.30		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,409.39		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	118,777.94		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	380.38		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.45	2.84%	DAR AL TAKAFUL	0.609	-5.29%	EMAAR PROPERTIES PJSC	5.55	37,790.63
ARAMEX PJSC	3.57	2.59%	COMMERCIAL BANK OF DUBAI	5	-2.91%	DEYAAR DEVELOPMENT PJSC	0.48	9,721.78
DUBAI ISLAMIC INSURANCE CO	0.819	2.50%	#N/A Requesting Data...	Requesting C	-1.67%	AIR ARABIA PJSC	2.24	6,739.05
SHUAA CAPITAL PSC	0.384	2.40%	EMAAR DEVELOPMENT PJSC	4.75	-1.04%	DUBAI FINANCIAL MARKET PJSC	1.45	5,773.24
DUBAI ISLAMIC BANK	5.77	1.76%	#N/A Requesting Data...	Requesting C	-0.89%	UNION PROPERTIES PJSC	0.24	5,686.42

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,819.83							
Change	-13.47	-0.14%						
Previous Close	9,833.30		<b>Financial</b>	16,404.72	16,355.06	0.30%	0.24%	1.01%
Open	9,833.30		<b>Telecommunication</b>	6,147.41	6,227.54	-1.29%	-3.00%	-2.90%
			<b>Consumer Services</b>	8,962.34	8,666.90	3.41%	2.33%	2.06%
Day's High	9,872.79		<b>Basic Material</b>	5,640.80	5,621.44	0.34%	0.91%	-1.62%
Day's Low	9,813.75		<b>Industrials</b>	3,685.06	3,739.08	-1.44%	-1.26%	-3.39%
YTD Change	-3.83%		<b>Utilities</b>	13,313.80	13,471.36	-1.17%	-0.88%	4.00%
			<b>Energy</b>	2,055.45	2,060.90	-0.26%	0.35%	-3.01%
Volume Mn	125,779.01		<b>Health Care</b>	3,039.68	3,255.91	-6.64%	-7.02%	-8.19%
Value Traded Mn	1,224.38		<b>Real Estate</b>	6,932.72	6,858.17	1.09%	1.92%	6.46%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HILY HOLDING PJSC	4	13.31%	GULF MEDICAL PROJECTS	1.79	-9.60%	FERTIGLOBE PLC	3.95	12269.52
AL SEER MARINE SUPPLIES & EQ	7.76	2.92%	GULF PHARMACEUTICAL IND PSC	1.02	-4.67%	ABU DHABI NATIONAL OIL CO FO	4.30	11149.28
RESPONSE PLUS HOLDING PJSC	5.1	2.82%	#N/A Requesting Data...	Requesting C	-3.46%	MULTIPLY GROUP	3.92	11015.12
AGTHIA GROUP PJSC	4.1	2.50%	NATIONAL MARINE DREDGING CO	38.7	-3.25%	CHIMERA S&P UAE SHI ETF A	6.86	9971.70
METHAQ TAKAFUL INSURANCE	0.6	2.21%	HAYAH INSURANCE CO PJSC	0.867	-2.58%	#N/A Requesting Data...	#N/A Requesting Data..	9289.13

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,571.00							
Change	32.70	0.31%	<b>Total Return</b>	21,938.25	21,870.39	0.31%	0.95%	-2.03%
Previous Close	10538.3		<b>Rayan Islamic</b>	4,510.88	4,521.76	-0.24%	0.24%	-2.56%
Open	10500.68		<b>All Share</b>	3,427.89	3,414.94	0.38%	2.87%	-0.93%
			<b>Banks &amp; Finance</b>	4,393.80	4,356.42	0.86%	5.95%	0.51%
Day's High	10571		<b>Industrials</b>	3,991.54	3,992.91	-0.03%	0.01%	-1.40%
Day's Low	10496.83		<b>Transportation</b>	4,094.81	4,112.97	-0.44%	-0.94%	-4.15%
YTD Change	-0.0103052		<b>Real Estate</b>	1,425.47	1,429.45	-0.28%	0.56%	-5.75%
			<b>Insurance</b>	1,971.87	1,952.92	0.97%	1.67%	-5.52%
Volume Mn	187.3459		<b>Telecommunications</b>	1,339.71	1,338.67	0.08%	-1.61%	1.73%
Value Traded Mn	740.3311		<b>Consumer Goods</b>	7,494.62	7,550.30	-0.74%	-0.54%	-4.26%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	1.90	5.03%	MANNAI CORPORATION QSC	6.90	-9.99%	MASRAF AL RAYAN	2.70	29352.16
MEDICARE GROUP	5.99	2.39%	ALIJARAH HOLDING COMPANY QPS	0.65	-4.25%	BARWA REAL ESTATE CO	2.75	23735.11
DLALA HOLDING	0.82	1.99%	AL AHLI BANK	4.04	-3.79%	ESTITHMAR HOLDING QPSC	1.90	21034.39
QATAR INSURANCE CO	1.70	1.98%	AL KHALEEJ TAKAFUL GROUP	2.00	-2.78%	ALIJARAH HOLDING COMPANY QPS	0.65	15149.11
QATAR NATIONAL BANK	16.85	1.94%	INMA HOLDING COMPANY	3.14	-2.76%	QATAR NATIONAL BANK	16.85	8858.52

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,931.83							
Change	-7.23	-0.37%						
Previous Close	1,939.06		<b>MSCI Bahrain</b>	144.44	144.30	0.10%	-0.76%	1.64%
Open	1,935.52		<b>MSCI Bahrain Domestic Islamic</b>	59.04	58.85	0.32%	0.01%	1.64%
Day's High	1939.550		<b>MSCI Bahrain Net TR USD</b>	346.71	349.43	-0.78%	-0.78%	1.62%
Day's Low	1931.560							
YTD Change	1.93%							
Volume Mn	1,686.43							
Value Traded Mn	0.772							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.40	2.05%	BAHRAIN CAR PARKS CO AMAKIN	0.09	-8.91%	ALUMINIUM BAHRAIN BSC	1.21	2609.21
BAHRAIN NATIONAL HOLDING	0.51	2.00%	ALUMINIUM BAHRAIN BSC	1.21	-2.42%	NASS CORP BSC	0.05	846.08
BAHRAIN TELECOM CO	0.46	0.22%	AL SALAM BANK BSC	0.11	-0.94%	AL SALAM BANK BSC	0.11	547.04
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.63	-0.16%	NATIONAL BANK OF BAHRAIN BSC	0.63	186.50
-	-	-	-	-	-	BAHRAIN NATIONAL HOLDING	0.51	100.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,244.43							
Change	-22.46	-0.31%	Industrials	990.43	985.83	0.47%	1.08%	-8.20%
Previous Close	7,266.89		Banks	1,809.87	1,820.46	-0.58%	-0.19%	0.89%
Open	7,267.96		Consumer Service	478.57	481.65	-0.64%	-0.21%	-0.29%
			Technology	677.30	677.30	0.00%	-2.62%	-2.72%
Day's High	7,271.15		Real Estate	1,142.03	1,135.45	0.58%	-3.94%	-5.52%
Day's Low	7,221.54		Financial Services	1,236.10	1,240.29	-0.34%	-1.41%	-1.68%
YTD Change	-0.65%		Telecom	1,171.44	1,161.17	0.88%	-2.19%	-0.85%
			Health Care	460.03	460.03	0.00%	3.68%	-0.39%
Volume Mn	0.13		Insurance	1,627.56	1,630.72	-0.19%	4.75%	4.95%
Value Traded Mn	60.50		Basic Materials	844.10	855.43	-1.32%	-2.20%	-2.43%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
FIRST INVESTMENT CO KSCC	45.00	7.14%	INDEPENDENT PETROLEUM GROUP	435.00	-7.45%	KUWAIT FINANCE HOUSE	857.00	27,861.40
AJIAL REAL ESTATE ENTMT	280.00	6.06%	KUWAIT CO FOR PROCESS PLANT	294.00	-6.67%	MOBILE TELECOMMUNICATIONS CO	559.00	10,640.22
NATIONAL REAL ESTATE CO	88.90	5.58%	AL MADAR INVESTMENT CO	100.00	-5.66%	NATIONAL BANK OF KUWAIT	1070.00	10,538.91
KUWAIT BUSINESS TOWN REAL ES	62.80	4.67%	KUWAIT RESORTS CO KSCC	76.60	-4.49%	KUWAIT INTERNATIONAL BANK	197.00	6,861.77
AL-ENMA'A REAL ESTATE CO	56.90	3.83%	MUNSHAAT REAL ESTATE PROJECT	51.50	-4.28%	NATIONAL REAL ESTATE CO	88.90	6,517.81

Source: FSC

### Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.